



Retirement Planning- For your journey ahead

Wednesday May 8th
8:30A.M.—5:00 P.M.
Sanders Auditorium
111 N. Sanders Helena

*To register
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For more
retirement
information-

Visit our
website:

MPERA.mt.gov



If retirement is several years away, or several months, this one-day **FREE** seminar may be beneficial for all members.

AGENDA

08:30-08:45

Welcome/Introductions

08:45-10:15

Social Security Administration:

Enhance your knowledge of social security for the future

10:15-10:30

Mid-Morning Break

10:30-11:15 **Retirement Distribution Options 457 Plan:**

Def. Compensation participants can learn more about options at retirement.

11:15-12:00

Living Healthy in Retirement:

Discover how to enjoy a long healthy retirement.

12:00-1:10

Lunch-on your own

1:10-2:30

State of MT HealthCare Benefits/VEBA:

Learn more about your health benefit options and VEBA.

2:30-3:15

Estate Planning:

Have a will? Good estate planning helps.

3:15-3:30

Afternoon Break

3:30-4:30

**Are you a Defined Benefit Member
who is ready to retire?**

Learn how easy the process is.

4:30-5:00

Question/Answer